

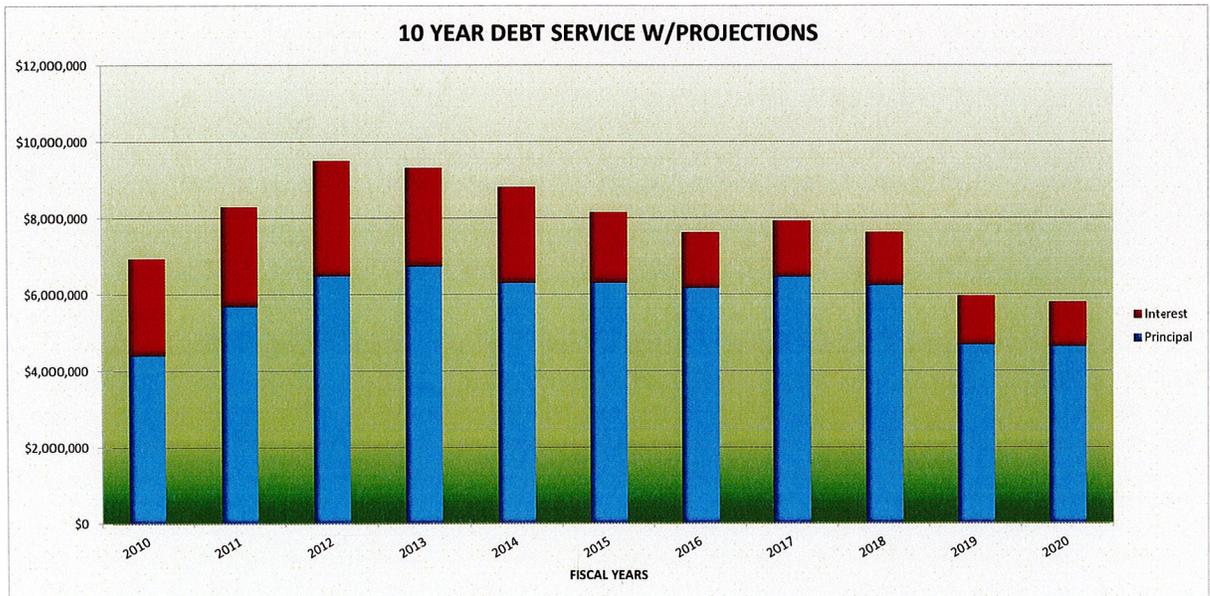
**HAYWOOD COUNTY
DEBT SERVICE
FY 2016-2017**

	PRINCIPAL	INTEREST	TOTAL DEBT SERVICE	REPAYMENT SOURCES
EXISTING:				
REFUNDED GO BOND - LEC	680,000	105,562	785,562	property taxes
REFUNDED COPs, CH RENO, REC. PROPERTY, AS FACILITY	2,380,000	91,702	2,471,702	property taxes/contr. From MV & T.O.W.
GO BOND 2006 BETHEL SCHOOL (refunded)	1,145,000	189,036	1,334,036	sales taxes
GO BOND 2008 PHASE 2 - SCHOOL PROJECTS	350,000	169,150	519,150	
LOANS FOR C.O.A. LOAN ASSUMPTION/PROP PURCHASE:				
LOAN ASSUMPTIONS:				
Assumption #1 prop purchase \$154,905.05	2,759	5,722	8,481	DSS revenues & reduction in allocations
Assumption #2 prop purchase \$1,186,544.52	20,160	48,139	68,299	
LOAN -EQUITY- prop purchase \$159,018.17	2,351	6,139	8,490	
HCC \$11.1 million capital projects loan	746,667	216,870	963,537	sales taxes ded. to HCC
USDA Adaptive reuse project - DSS/Health/Permitting	175,497	432,754	608,251	DSS revenues & prop tax
Installment Loan for PHS renovation school project	170,000	27,413	197,413	Lottery proceeds
HCC \$4.1 million Public Services facility	410,000	79,704	489,704	sales taxes ded. to HCC
EMS base	210,000	52,303	262,303	property taxes
New Debt Service FY16-17- estimates				
Animal Services Project	175,000	48,125	223,125	sales and/or property taxes
TOTAL GENERAL FUND DEBT SERVICE	<u>6,467,434</u>	<u>1,472,619</u>	<u>7,940,053</u>	
DEBT SERVICE RESERVES (DEBT RELATED):				
For Haywood County School projects funded by sales tax (paid from article 40/42 sales tax, net of D/S C/O cy)			309,723	
For Haywood Community College projects funded by sales tax (paid from article 46 sales tax, net of D/S C/O cy)			<u>136,505</u>	
TOTAL RESERVES GENERAL FUND (DEBT RELATED)			<u>446,228</u>	
TOTAL GENERAL FUND EXPENSE			<u><u>8,386,281</u></u>	
(Includes Gen. Fund debt service and debt related reserves)				

HAYWOOD COUNTY
TOTAL CONSOLIDATED DEBT SERVICE ALL FUNDS

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
NEW COUNTY CAPITAL DEBT		New D/S for landfill cell \$4.5 million	New D/S for DSS/Health/Central permit. \$12.5million		New D/S for Schools PHS reno. \$1.7 million		New D/S for HCC Public Training Fac. \$4.1 million EMS base \$2.1 million	not yet issued Animal shelter			
		New D/S for HCC \$12.5 million	New D/S for Fairgrounds upgrades \$350,000								

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Principal	4,423,360	5,702,536	6,496,245	6,748,745	6,315,917	6,313,918	6,167,985	6,467,434	6,246,166	4,688,196	4,646,541
Interest	2,535,736	2,610,061	3,029,723	2,582,067	2,508,850	1,850,118	1,465,920	1,472,619	1,391,944	1,274,699	1,168,571
	6,959,096	8,312,597	9,525,968	9,330,812	8,824,767	8,164,036	7,633,905	7,940,053	7,638,110	5,962,895	5,815,112



HAYWOOD COUNTY DEBT Actual Historic and Projections

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
	Actual	Estimated	Estimated	Estimated	Estimated							
TTL O/S DEBT	\$59,238,442	\$59,315,082	\$74,508,946	\$71,066,301	\$64,867,557	\$61,168,107	\$55,337,189	\$55,369,204	\$52,401,773	\$49,480,607	\$48,117,411	\$46,795,870
DEBT SERVICE	\$7,025,232	\$6,959,096	\$8,312,596	\$9,525,968	\$9,930,812	\$8,824,767	\$7,764,951	\$7,633,905	\$7,940,053	\$7,638,110	\$5,962,895	\$5,815,112

