

NOTICE OF PUBLIC HEARING

At its August 17, 2015 meeting, the Board of Commissioners (the "*Board of Commissioners*") of the County of Haywood, North Carolina (the "*County*") called for a public hearing regarding:

1. Authorization of the County to proceed to provide for provide for the construction of a public services training facility at Haywood Community College, consisting of a 3-story live burn building/multi-disciplinary training tower, an 11,000 square foot multiuse structure used for shelter, hydration, training and showers and an underground storage tank used for testing firefighting apparatus, and site improvements including on-site parking and utilities (the "*Project*"), pursuant to an installment financing contract (the "*Contract*"), in a principal amount not to exceed \$4,100,000 under which the County will make certain installment payments, in order to make the Project available to the County;

2. Authorization of the County to proceed to provide, in connection with the Contract, as grantor, a deed of trust and security agreement (the "*Deed of Trust*") on some or all of the real property on which the Project is located (the "*Mortgaged Property*"), which Mortgaged Property will be mortgaged by the County to create a lien thereon for the benefit of the entity, or its assigns, providing the funds to the County under the Contract. The real property on which the Mortgaged Property is located is approximately 16.4 acres on the Haywood Community College Campus at 260 Vocational Lane, Clyde, North Carolina 28721.

The Mortgaged Property will be subject to the mortgage provided in the Deed of Trust. On payment by the County of all installment payments due under the Contract, the Deed of Trust and any lien created thereunder will terminate and the County's title to the Mortgaged Property will be unencumbered.

NOTICE IS HEREBY GIVEN, pursuant to Sections 160A-20 of the General Statutes of North Carolina, that on September 8, 2015 at 9:00 a.m. in the Historic Courtroom in the Historic Courthouse at 215 N. Main Street, Waynesville, North Carolina, a public hearing will be conducted concerning the approval of the execution and delivery of the Contract and the Project to be financed thereby. All interested parties are invited to present comments at the public hearing regarding the execution and delivery of the Contract and the Project to be financed thereby.

/s/ Ira Dove

Clerk to the Board of Commissioners
County of Haywood, North Carolina

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