



1808

2008

200 Years of Service

2014 EXEMPTION CHECKLIST
ELDERLY & DISABILITY

Date Applied: Application must be received by June 01 of current year.

Age: 65 years of age on January 01, 2014? Yes ___ No ___

Disabled?

Doctor's Form on File? Yes ___ No ___

If disabled, we need NC Doctor's Certification Form completed, verifying applicant is permanently & totally disabled as of January 1st of this year.

Income Information Required by all Applicants

*If married, the following information is required for both you and your spouse.

Qualifying Amount:

**2013 Income for 2014 Applications can not exceed \$28,600*

Copies are needed of the following documents:

1. **Income Tax Returns** ___ (If you file, a copy is required)
****Including your social security & disability payments***

If you do not file Income Tax Returns, please provide these documents:

2. **Social Security Benefit Statement for Previous Year (2013)** ___
If you cannot locate yours, you may obtain one by contacting the
Social Security Administration at 1 800-772-1213 or 866-572-8361
3. **Disability Payments (not included in pensions/annuities)** ___
4. **IRA Distributions/Stock Income** _____
5. **Pensions and Annuities** _____
6. **Bank/CD Interest** _____
7. **Real Estate Sold in 2013** _____
8. **Rental Income** _____
9. **Farm Income** _____

****If you need additional assistance completing your application,***