



1808 2008  
200 Years of Service

**2016 EXEMPTION CHECKLIST**  
**ELDERLY & DISABILITY**

**Date Applied:** Application must be received by June 01 of current year.

**Age:** 65 years of age on January 01, 2016? Yes \_\_\_ No \_\_\_

**Disabled?**

**Doctor's Form on File?** Yes \_\_\_ No \_\_\_

If disabled, we need NC Doctor's Certification Form completed, verifying applicant is permanently & totally disabled as of January 1<sup>st</sup> of this year.

**Income Information Required by all Applicants**

\*If married, the following information is required for both you and your spouse.

**Qualifying Amount:**

*\*2015 Income for 2016 Applications can not exceed \$29,500*

***Copies are needed of the following documents:***

1. **Income Tax Returns** \_\_\_ (If you file, a copy is required)  
***\*Including your social security & disability payments***

***If you do not file Income Tax Returns, please provide these documents:***

2. **Social Security Benefit Statement for Previous Year (2015)** \_\_\_\_\_  
If you cannot locate yours, you may obtain one by contacting the Social Security Administration at 1 800-772-1213 or 866-572-8361
3. **Disability Payments (not included in pensions/annuities)** \_\_\_\_\_
4. **IRA Distributions/Stock Income** \_\_\_\_\_
5. **Pensions and Annuities** \_\_\_\_\_
6. **Bank/CD Interest** \_\_\_\_\_
7. **Real Estate Sold in 2015** \_\_\_\_\_
8. **Rental Income** \_\_\_\_\_
9. **Farm Income** \_\_\_\_\_

***\*If you need additional assistance completing your application, please contact the Personal Property Listing Office.***