

**HAYWOOD COUNTY  
DEBT SERVICE  
FY 2015-2016**

	PRINCIPAL	INTEREST	TOTAL DEBT SERVICE	REPAYMENT SOURCES
<b>EXISTING:</b>				
REFUNDED GO BOND - LEC	690,000	118,534	808,534	property taxes
REFUNDED COPs, CH RENO, REC. PROPERTY, AS FACILITY	2,445,000	124,994	2,569,994	property taxes/contr. From MV & T.O.W.
GO BOND 2006 BETHEL SCHOOL (to be refunded)	1,000,000	385,414	1,385,414	sales taxes
GO BOND 2008 PHASE 2 - SCHOOL PROJECTS	350,000	180,964	530,964	
LOANS FOR C.O.A. LOAN ASSUMPTION/PROP PURCHASE:				
LOAN ASSUMPTIONS:				
Assumption #1 prop purchase \$154,905.05	2,646	5,835	8,481	DSS revenues & reduction in allocations
Assumption #2 prop purchase \$1,186,544.52	19,269	49,030	68,299	
LOAN -EQUITY- prop purchase \$159,018.17	2,252	6,238	8,490	
HCC \$11.1 million capital projects loan	746,667	240,315	986,982	sales taxes ded. to HCC
USDA Adaptive reuse project - DSS/Health/Permitting	169,153	439,107	608,260	DSS revenues & prop tax
Installment Loan for PHS renovation school project	170,000	31,068	201,068	Lottery proceeds
<b>New Debt Service FY15-16- estimates</b>				
HCC \$2.9 million Public Services facility (1/2 year D/S)	290,000	32,625	322,625	sales taxes ded. to HCC
EMS base	100,000	22,500	122,500	property taxes
<b>TOTAL GENERAL FUND DEBT SERVICE</b>	<b><u>5,984,987</u></b>	<b><u>1,636,624</u></b>	<b><u>7,621,611</u></b>	

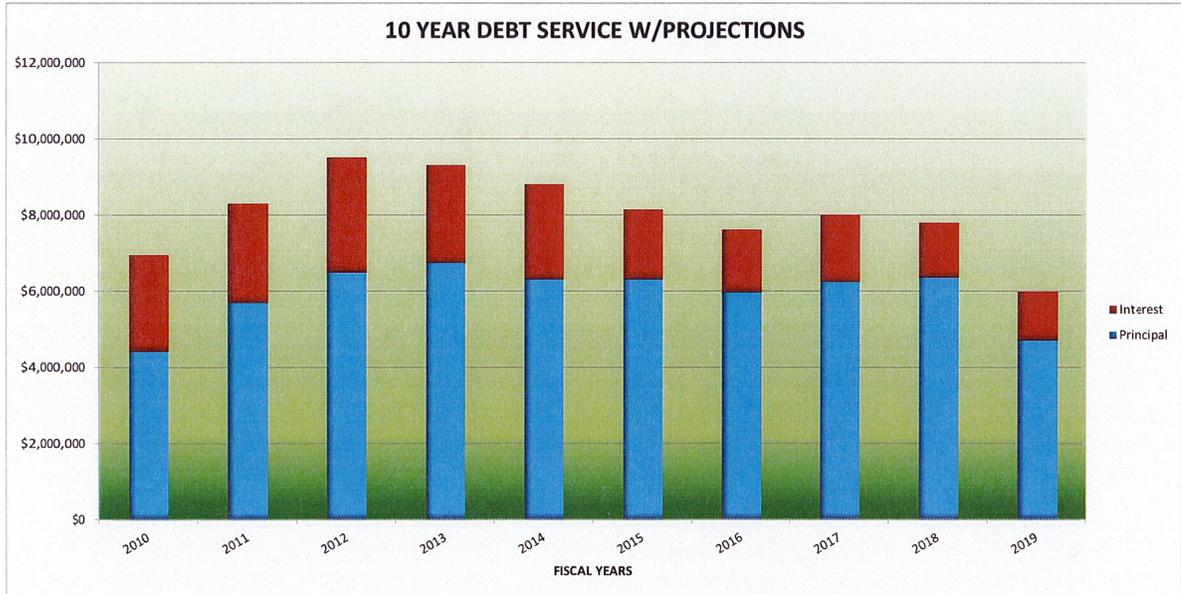
**DEBT SERVICE RESERVES (DEBT RELATED):**

For Haywood County School projects funded by sales tax (paid from article 40/42 sales tax, net of D/S C/O cy)	122,298
For Haywood Community College projects funded by sales tax (paid from article 46 sales tax, net of D/S C/O cy)	-
<b>TOTAL RESERVES GENERAL FUND (DEBT RELATED)</b>	<b><u>122,298</u></b>
<b>TOTAL GENERAL FUND EXPENSE</b>	<b><u>7,743,909</u></b>
(Includes Gen. Fund debt service and debt related reserves)	

**HAYWOOD COUNTY**  
**TOTAL CONSOLIDATED DEBT SERVICE ALL FUNDS**

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
NEW COUNTY CAPITAL DEBT		New D/S for landfill cell \$4.5 million	New D/S for DSS/Health/ Central permit. \$12.5million		New D/S for Schools PHS reno. \$1.7 million		incl. new loans not yet issued potential new D/S for HCC, EMS base	incl. new loan not yet issued Animal shelter		
		New D/S for HCC \$12.5 million	New D/S for Fairgrounds upgrades \$350,000							

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Principal	4,423,360	5,702,536	6,496,245	6,748,745	6,315,917	6,313,918	5,984,987	6,248,826	6,363,148	4,719,447
Interest	2,535,736	2,610,061	3,029,723	2,582,067	2,508,850	1,850,118	1,636,624	1,769,411	1,443,811	1,293,072
	6,959,096	8,312,597	9,525,968	9,330,812	8,824,767	8,164,036	7,621,611	8,018,237	7,806,959	6,012,519



**HAYWOOD COUNTY DEBT  
Actual Historic and Projections**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
	Actual	Actual	Actual	Actual	Actual	Actual	Estimated	Estimated	Estimated	Estimated	Estimated
<b>TTL DEBT</b>	\$59,238,442	\$59,315,082	\$74,508,946	\$71,066,301	\$64,867,557	\$61,168,107	\$54,854,189	\$57,659,204	\$51,700,378	\$45,808,817	\$41,444,226
<b>DEBT SERVICE</b>	\$7,025,232	\$6,959,096	\$8,312,596	\$9,525,968	\$9,930,812	\$8,824,767	\$8,164,038	\$7,621,611	\$8,018,237	\$7,806,959	\$6,012,519

